



**UNIVERSIDADE FEDERAL DO RECÔNCAVO DA BAHIA
CENTRO DE CIÊNCIAS DA SAÚDE
BACHARELADO EM ENFERMAGEM**

ROSILÉIA SILVA ARGOLÓ

**USO DE MEDICAMENTOS POTENCIALMENTE INAPROPRIADOS EM
INSTITUIÇÕES DE LONGA PERMANÊNCIA PARA IDOSOS:
REVISÃO INTEGRATIVA**

**Santo Antônio de Jesus
2021**

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REVISÃO INTEGRATIVA**

Trabalho de Conclusão de Curso III (GCCS894)
do Curso de Enfermagem da Universidade
Federal do Recôncavo da Bahia, como pré-
requisito para conclusão do curso.

Orientador: Prof. Dr. Marcus Fernando da Silva
Praxedes.

Coorientadora: Profa. Dra. Joseneide Santos
Queiroz

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Uso de medicamentos potencialmente inapropriados em instituições de longa permanência para idosos: revisão integrativa

ROSILÉIA SILVA ARGOLO

Trabalho de Conclusão de Curso submetido à Banca Examinadora designada pelo Colegiado do Curso de Enfermagem da Universidade Federal do Recôncavo da Bahia, como requisito para obtenção do grau de Bacharel em Enfermagem.

Aprovado em 29 de setembro de 2021, pela banca constituída pelos membros:

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Santo Antônio de Jesus/BA, 29 de setembro de 2021

Dedico este trabalho a Deus, o maior orientador da minha vida, à toda minha família que nunca me abandonou nos momentos de necessidade. Ao meu orientador que me auxiliou na germinação das ideias e durante todo o processo de desenvolvimento deste trabalho. E minha coorientadora pelo incentivo e, sempre com uma presença cheia de otimismo.

LISTA DE SIGLAS

BVS - Biblioteca Virtual em Saúde

CEP - Comitê de Ética e Pesquisa

CINAHL - *Cumulative Index to Nursing and Allied Health Literature*

IBP - Inibidores da bomba de prótons

IC - Intervalo de confiança

ILPIs - Instituições de Longa Permanência para Idosos

LILACS - Literatura Latino-americana em Ciências da Saúde

MEDLINE - *Medical Literature Analysis and Retrieval System Online*

MPI - Medicamentos Potencialmente Inapropriados

PCC - População, Conceito e Contexto

PRISMA - *Preferred Reporting Items for Systematic Reviews and Meta-Analyses*

RAM - Reações adversas aos medicamentos

RI - Revisão Integrativa

SciELO - *Scientific Electronic Library Online*

START - *Screening Tool to Alert doctors to Right Treatment*

STOPP - *Screening Tool of Older Person's Prescriptions*

APRESENTAÇÃO

O presente trabalho de conclusão de curso será apresentado no formato de artigo científico intitulado “**Use of potentially inappropriate medications in long-stay institutions for the elderly: an integrative review**”. O manuscrito foi submetido ao periódico *Australian Journal of Advanced Nursing* (AJAN) (Fator de Impacto=0,647, Qualis A1 área Enfermagem) (ANEXO A), seguindo normas específicas do mesmo (ANEXO B).

Título

USO DE MEDICAMENTOS POTENCIALMENTE INAPROPRIADOS EM INSTITUIÇÕES DE LONGA PERMANÊNCIA PARA IDOSOS: REVISÃO INTEGRATIVA

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1 **USO DE MEDICAMENTOS POTENCIALMENTE INAPROPRIADOS EM**
2 **INSTITUIÇÕES DE LONGA PERMANÊNCIA PARA IDOSOS: REVISÃO**
3 **INTEGRATIVA**

4 **RESUMO**

5 **Objetivo:** Analisar a prevalência do uso de medicamentos potencialmente
6 inapropriados (MPI) em Instituições de Longa Permanência para Idosos (ILPIs).
7 **Introdução:** Os idosos são vulneráveis aos problemas relacionados aos
8 medicamentos, principalmente devido às alterações farmacodinâmicas e
9 farmacocinéticas, próprias do envelhecimento. Nesse sentido, destacam-se os MPI
10 para idosos que, apesar de serem associados aos desfechos negativos, continuam
11 sendo prescritos e utilizados sem cautela em ILPIs. **Método:** Revisão integrativa da
12 literatura foi usada para obter artigos de bases de dados online relevantes, tendo como
13 pergunta norteadora: “Qual a prevalência do uso de medicamentos potencialmente
14 inapropriados para idosos em Instituições de Longa Permanência?”. O processo de
15 busca e seleção dos estudos seguiu as recomendações PRISMA 2020. Os critérios
16 de elegibilidade foram estudos observacionais e experimentais, nos idiomas inglês e
17 português, realizados nos últimos 10 anos com pacientes idosos ≥ 60 anos e estudos
18 de prevalência de uso de MPI em idosos residentes em ILPIs. **Resultados:** A amostra
19 final foi composta por 11 artigos, dos quais, seis (54,54%) foram publicados no Brasil,
20 dois (18,18%) na Malásia e um na Austrália, Irlanda e Espanha, respectivamente. O
21 principal tipo de estudo foi o transversal com 10 (90,90%) artigos, publicados entre
22 2012 e 2019, sendo predominante o ano de 2012 (36,36%). A média de prevalência
23 de uso de MPI foi de 43,86% (7,8%-80%), destacando-se maior relação com o sexo
24 feminino (58,5%) e a polifarmácia (58,7%). **Discussão:** Os resultados observados
25 apontam alta e preocupante prevalência de MPI para idosos institucionalizados. É
26 fundamental a proposição e implementação de estratégias que visem à diminuição do
27 uso desses medicamentos. Destacaram-se as intervenções educativas,
28 desprescrição e informatização dos sistemas de prescrição. Tais estratégias se
29 mostraram efetivas e viáveis. A equipe de enfermagem, nesse sentido, se destaca por
30 ser a última barreira antes do uso do medicamento. Portanto, a identificação de tais
31 medicamentos e a discussão, junto ao prescritor e demais membros da equipe de
32 saúde, torna-se de grande valia no processo de revisão da prescrição e diminuição do
33 uso dos MPI. **Conclusão:** Os resultados deste estudo destacam a importância de
34 sensibilizar os profissionais de saúde para o uso racional de medicamentos e maior
35 segurança da farmacoterapia proposta para a população idosa. **Implicações para a**
36 **pesquisa, política e prática:** Pesquisas futuras nesta temática são necessárias para
37 reforçar a necessidade da diminuição das prescrições inadequadas e a importância
38 do uso racional de medicamentos para residentes em ILPIs.

39 **Palavras-chave:** Idoso; Prescrição Inadequada; Instituições de Longa Permanência
40 para idosos; Medicamento potencialmente inapropriado.

41 **O que já se sabe sobre o assunto?**

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- 43 • O uso de medicamentos por idosos institucionalizados é maior do que os que
44 vivem na comunidade.
- 45 • O uso de MPI para idosos ainda é muito frequente.
- 46 • Os critérios que identificam o uso de MPI para idosos são fundamentais para
47 uma farmacoterapia com maior segurança.

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49 **O que este artigo adiciona?**

- 50 • Contribui para o conhecimento existente sobre o uso de MPI em residentes
51 de ILPIs e chama atenção para a alta prevalência do uso dos mesmos.
- 52 • Identifica várias estratégias para a redução do uso de MPI para idosos.
- 53 • Enfatiza a importância da integração da equipe multidisciplinar para a redução
54 do uso de MPI, em especial a equipe de enfermagem.

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72 **INTRODUÇÃO**

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74 As mudanças na sociedade repercutem no cuidado da pessoa idosa. A diminuição do
75 número de filhos e a inserção da mulher no mercado de trabalho fazem com que as
76 atribuições do cuidado aos idosos deixem de ser exclusivas da família e passem a ser
77 também das Instituições de Longa Permanência para Idosos (ILPIs).¹ Assim, observa-
78 se uma crescente demanda por essas instituições, visto que se configuram como
79 espaços alternativos de cuidado de pessoas que não vivem mais em suas residências
80 em função de motivos diversos relacionados a questões sociais e de saúde.²

81 Estudos apontam uma maior prevalência de doenças crônicas entre idosos residentes
82 em ILPIs, além de uma maior média de utilização de medicamentos quando
83 comparada à de idosos que vivem em comunidade.^{3,4} Destaca-se que, ao mesmo
84 tempo em que a farmacoterapia possibilita benefícios à saúde desses indivíduos,
85 observa-se que eles estão mais vulneráveis aos problemas relacionados aos
86 medicamentos, principalmente devido às alterações farmacodinâmicas e
87 farmacocinéticas, próprias do envelhecimento. Ademais, o uso de diversas fórmulas
88 farmacológicas, favorecem interações e reações adversas aos medicamentos
89 (RAM).^{4,5}

90 Nesse sentido, a inadequação das prescrições para pacientes idosos é um problema
91 de saúde pública dada a sua associação com morbimortalidade, além dos custos aos
92 serviços de saúde decorrentes das reações adversas. Destacam-se os medicamentos
93 potencialmente inapropriados (MPI) para idosos, em que os riscos associados à sua
94 utilização podem ser superiores aos benefícios terapêuticos.⁶ Apesar dos MPI serem
95 associados aos desfechos negativos neste grupo, continuam sendo prescritos e
96 utilizados sem cautela como tratamentos de primeira linha na população idosa,
97 mesmo em situações em que os mesmos podem ser evitados ou substituídos.⁷

98 Diante desse panorama foram desenvolvidas e publicadas listas de MPI e
99 instrumentos para identificação dos mesmos. Destacam-se os Critérios de Beers⁸, os
100 critérios *Screening Tool of Older Person's Prescriptions* (STOPP)⁹ e *Screening Tool*
101 *to Alert doctors to Right Treatment* (START)⁹, que objetivam facilitar a adaptação da
102 farmacoterapia para os idosos e auxiliar os profissionais de saúde a prescreverem de
103 forma mais segura. Reafirma-se a importância desses critérios como importantes

104 ferramentas utilizadas na avaliação geriátrica específicas na escolha da utilização do
105 uso de medicamentos.¹⁰

106 Percebe-se a importância da realização de pesquisas que analisem a farmacoterapia
107 prescrita aos idosos residentes em ILPIs, visto ser este um ambiente com alto índice
108 de uso de medicamentos e propenso a ocorrência de intercorrências envolvendo os
109 mesmos. Tais pesquisas permitem uma visão geral do uso de MPI, podendo fornecer
110 dados importantes às equipes de saúde, para que estas possam promover o uso
111 racional de medicamentos, ponderando os riscos e benefícios resultantes da terapia
112 proposta. Nessa perspectiva, o presente estudo tem por objetivo analisar a
113 prevalência do uso de MPI em ILPIs.

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135 **MÉTODOS**

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137 Trata-se uma revisão integrativa (RI) de literatura, que visa a análise da produção
138 bibliográfica em determinada área temática e que compila estudos desenvolvidos por
139 meio de várias metodologias, o que permite ao pesquisador uma síntese de
140 resultados, com possibilidade de aprofundamento de um determinado assunto, além
141 de apontar lacunas do conhecimento que precisam ser preenchidas com a realização
142 de novos estudos.¹¹

143 Para o desenvolvimento dessa RI de literatura, optou-se por um planejamento¹², que
144 é composto por uma sequência de etapas que organizam e fundamentam a pesquisa:
145 elaboração da questão de pesquisa; busca na literatura; categorização dos estudos;
146 avaliação dos estudos; interpretação dos resultados e apresentação da revisão.

147 Para a construção da pergunta de pesquisa, utilizou-se a estratégia População,
148 Conceito e Contexto (PCC), a fim de orientar na busca da RI.¹³ Foram definidos: P-
149 idosos, C- prevalência do uso de MPI e C- instituições de longa permanência para
150 idosos. Com base nessas definições foi estabelecida a pergunta norteadora: “Qual a
151 prevalência do uso de medicamentos potencialmente inapropriados para idosos em
152 Instituições de Longa Permanência?”

153 Para a seleção dos artigos foi realizado um levantamento nas bases eletrônicas de
154 dados Biblioteca Virtual em Saúde do Ministério da Saúde (BVS/MS), Google Scholar,
155 *Medical Literature Analysis and Retrieval System Online (MEDLINE)*, SciELO
156 (*Scientific Electronic Library Online*) e *Cumulative Index to Nursing and Allied Health
Literature* (CINAHL). Utilizou-se a combinação dos descritores de saúde nos idiomas
157 inglês e português, com pequenas adaptações, de acordo as especificidades de cada
158 base de dados: ("Inappropriate Prescribing" OR "Potentially Inappropriate Medication
159 List") AND ("Homes for the Aged" OR "Nursing Homes"), e ("Prescrição inadequada"
160 OR "Lista de medicamentos potencialmente inadequados") AND ("Instituição de
161 Longa Permanência" OR "Asilo"). A busca foi realizada entre 25/01 a 10/08/2021.

163 Os critérios de elegibilidade foram estudos observacionais e experimentais, realizados
164 nos últimos 10 anos com pacientes idosos ≥ 60 anos; estudos que analisaram o uso
165 de medicamentos utilizados por idosos residentes em ILPIs e que definiram a
166 prevalência do uso de MPI. Foram excluídos os artigos que não puderam contribuir

167 de forma efetiva para a edificação deste trabalho e que se encontravam duplicados,
168 sem respaldo científico, artigos de revisão, estudos de caso, estudos com animais,
169 carta ao editor e aqueles que não estivessem nos idiomas inglês ou português.

170 Para a seleção dos artigos foram estabelecidos os seguintes passos: 1) dois revisores
171 treinados (R1 e R2) fizeram a leitura e avaliação dos títulos e resumos de forma
172 independente e de acordo com os critérios de elegibilidade; 2) os artigos selecionados
173 foram lidos na íntegra e feita a seleção final. Diante de qualquer divergência entre os
174 dois revisores, foi considerada a opinião de um terceiro revisor (R3).

175 Para sistematização da extração dos dados foi utilizado um formulário específico
176 contendo: autor, ano, país, tipo de estudo, número da amostra, média de idade, uso
177 de instrumentos e prevalência do uso de MPI. O processo de busca e seleção dos
178 estudos seguiu as recomendações do *Preferred Reporting Items for Systematic*
179 *Reviews and Meta-Analyses* (PRISMA 2020).¹⁴ Os dados extraídos foram
180 identificados, explorados e sintetizados de forma narrativa com a tabulação dos
181 resultados dos estudos incluídos, sendo estes conduzidos a partir da análise
182 descritiva.

183 Por se tratar de uma pesquisa que não envolve coleta de dados primários e o contato
184 direto com seres humanos, de qualquer natureza, não foi necessário submetê-la ao
185 Comitê de Ética e Pesquisa (CEP), de acordo com a resolução número 466/12 do
186 Conselho Nacional de Saúde.¹⁵ Porém, por se tratar de uma revisão integrativa, os
187 aspectos éticos foram considerados, sendo referidas e mantidas as ideias e conceitos
188 originais dos autores pesquisados e respeitando os critérios de elegibilidade.

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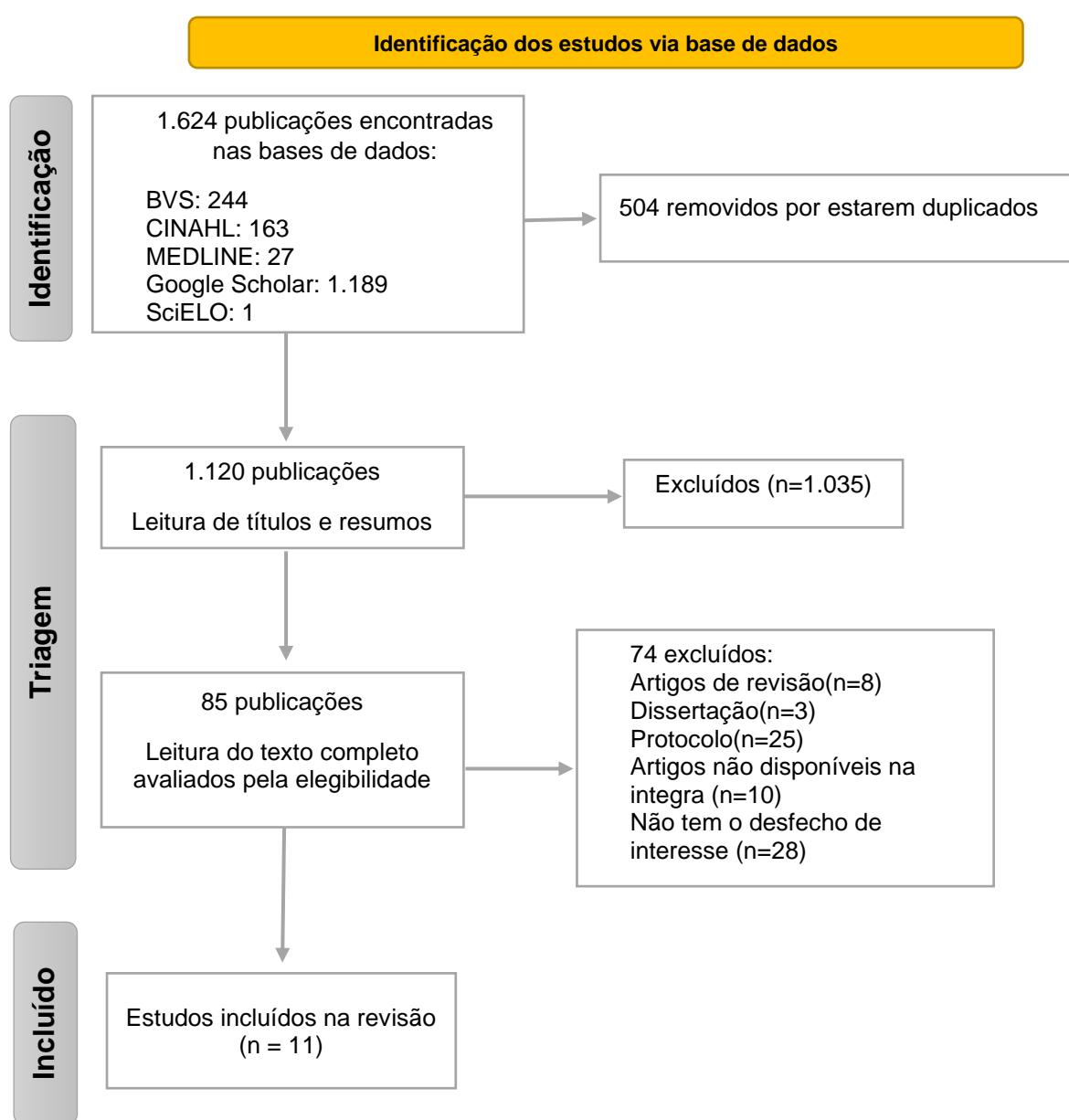
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198 **RESULTADOS**

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200 O processo de busca resultou na identificação de 1.624 estudos e após as etapas de
201 seleção, 11 estudos observacionais foram incluídos (Figura 1).

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223 **Figura 1** – Fluxograma de seleção dos estudos, adaptado do PRISMA.

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225 Dentre os estudos incluídos, seis (54,54%) foram publicados no Brasil, dois (18,18%)
226 na Malásia e um na Austrália, Irlanda e Espanha, respectivamente. Nesta seleção, o
227 principal tipo de estudo foi o transversal com 10 (90,90%) artigos publicados entre
228 2012 e 2019, sendo predominante o ano de 2012 (36,36%). O tamanho amostral, pela

soma de todos os estudos, foi de 1.999 idosos. A média de idade foi de 79,9 anos (dos estudos que apresentaram tal variável como contínua). O critério mais utilizado para identificação dos MPI para idosos foi o Critério Beers, presente em 7 (63,6%) artigos. As características gerais dos estudos estão summarizadas na Tabela 1.

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234 **Tabela 01.** Características gerais dos estudos incluídos na revisão integrativa, 2021.

| Autor/Ano | País | Tipo de estudo | Amostra (n) | Média de Idade (anos) | Instrumento | Prevalência de MPI |
|--|-----------|----------------|-------------|-----------------------|--|--------------------|
| Fochat <i>et al.</i> , 2012 ¹⁶ | Brasil | Transversal | 122 | 80,3 | Critérios de Beers (2003) | 7,8% |
| Garbin <i>et al.</i> , 2017 ¹⁷ | Brasil | Transversal | 261 | ≥60 | Critérios de Beers (2003) | 50,6% |
| García-Gollarte <i>et al.</i> , 2012 ¹⁸ | Australia | Transversal | 100 | 84,7 | STOPP-START (2008) | 79% |
| Gautério-Abreu <i>et al.</i> , 2016 ¹⁹ | Brasil | Transversal | 39 | 80-89 | Critérios de Beers (2003) | 33,33% |
| Liew <i>et al.</i> , 2019 ²⁰ | Malásia | Transversal | 155 | 75,0 1 | STOPP / START e os critérios de Beers (2015) | 21,3% |
| Lima <i>et al.</i> , 2017 ²¹ | Brasil | Transversal | 253 | 77 | Critérios de Beers (2015) | 80% |
| Lima; Garbin; Garbin., 2013 ²² | Brasil | Transversal | 261 | ≥60 | Critérios de Beers (2003) | 32,4% |
| Ryan <i>et al.</i> , 2013 ²³ | Irlanda | Coorte | 313 | 84,4 | STOPP-START (2009) | 59,8% |
| Al Aqqad <i>et al.</i> , 2014 ²⁴ | Malásia | Transversal | 211 | 77,7 | STOPP-START (2008) | 23,7% |
| Smanioto; Haddad., 2013 ²⁵ | Brasil | Transversal | 203 | 76,4 | Critérios canadenses de Mcleod, (1997) | 58,1% |
| Ubeda <i>et al.</i> , 2012 ²⁶ | Espanha | Transversal | 81 | 84 | Critérios de Beers 2003 e STOPP-START 2010 | 36,5% |

235 Fonte: Elaborado pelos autores.

236

237 A partir da análise dos dados, observou-se que a média de prevalência de uso de MPI
238 foi de 43,86% (7,8%-80%). Destacou-se a prescrição para o sistema gastrointestinal
239 (34,5%), medicamentos para dor (15,1%) e sistema nervoso central (14,9%). Os
240 principais foram inibidores da bomba de prótons (IBP) (34,5%), benzodiazepínicos
241 (30,4%) e antipsicóticos (26,3%) (Tabela 2).

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243 **Tabela 2.** Prevalência dos medicamentos potencialmente inapropriados para idosos,
 244 segundo os instrumentos identificados.

| Sistema de Órgãos, Categoria Terapêutica | Prevalência média (%) | Medicamento (%) | Prevalência média (%) |
|---|----------------------------------|---|---|
| Antianêmico | 4,0 | Sulfato ferroso ²⁵ | 4,0 |
| Anticolinérgico | 13,13 | Anticolinérgico ^{18,24} Anti-histamínicos de primeira geração ²⁴ Prometazina ¹⁶ | 17,2 15,6 6,6 |
| Anti-infeccioso | 4,9 | Nitrofurantoína ¹⁶ | 4,9 |
| Cardiovascular | 4,7 | Antiarrítmicos ²¹ Ácido acetilsalicílico ²⁵ Sinvastatina ²⁵ Hidroclorotiazida ²⁵ Enalapril ²⁵ Captopril ²⁵ | 7,2 5,1 4,3 4,3 4,0 3,2 |
| Endócrino | 10,9 | Glibenclamida\ Clorpropamida ²⁴ | 10,9 |
| Gastrointestinal | 34,5 | Inibidores da bomba de prótons ^{18,23} | 34,5 |
| Medicamento para dor | 15,1 | Analgésicos ^{21,22} | 15,1 |
| Sistema nervoso central | 14,9 | Benzodiazepínicos ^{18,23} Antipsicóticos ^{18,21-22} Ansiolíticos ²¹ Diazepam ^{16,17} Antidepressivos ²¹ Fluoxetina ^{16,17} | 30,4 26,3 12,5 7,0 6,8 6,3 |

245 Fonte: Elaborado pelos autores.

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260 **DISCUSSÃO**

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262 Após leituras sucessivas dos estudos selecionados para a presente revisão e o
263 agrupamento de informações foi possível identificar três categorias para discussão:
264 Uso de medicamentos potencialmente inapropriados; Fatores associados ao uso de
265 medicamentos potencialmente inapropriados e Estratégias para a diminuição do uso
266 de medicamentos potencialmente inapropriados.

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268 **Uso de medicamentos potencialmente inapropriados**

269 O uso de MPI é um problema frequente e sério entre os idosos. A presente RI
270 identificou alta prevalência (43,86%) do uso de medicamentos inadequados para
271 residentes em ILPIs. Estudos realizados apontaram diferentes prevalências,
272 chegando a 80% no Brasil²¹ e a 79% na Austrália.¹⁸ Tais achados apontam a
273 magnitude do problema e a necessidade de maior atenção por parte dos gestores de
274 políticas públicas de saúde e profissionais de saúde.

275 A comparação dos resultados de estudos realizados em todo o mundo não é simples.
276 Assim, observa-se que as desigualdades na prevalência do uso de medicamentos
277 podem refletir diferenças entre populações quanto ao estado de saúde e modelo de
278 atenção à saúde específico em cada país, além de traços demográficos e culturais
279 diferentes, relacionados ao consumo de medicamentos.¹⁷

280 Os estudos analisados demonstram que alguns medicamentos têm maior prevalência
281 de utilização nas ILPIs, como os IBP, benzodiazepínicos e antipsicóticos. Os IBP
282 foram os MPI mais prescritos. Os medicamentos dessa classe estão entre os mais
283 usados em todo o mundo e sua utilização aumenta com a idade, pois são eficazes na
284 redução da secreção de ácido gástrico e considerados a melhor opção terapêutica
285 contra doença do refluxo gastroesofágico, esofagite, dispepsia, tratamento
286 sintomático de úlcera péptica, além de serem utilizados para reduzir o risco de
287 sangramento gastrointestinal relacionado ao uso de anti-inflamatórios não esteroidais
288 (AINEs) e aspirina em baixas doses.²⁷ Sua utilização inadequada e prolongada
289 compromete a segurança do idoso e pode ocasionar outros problemas mais
290 importantes, como aumento de fraturas ósseas, diarreia associada ao *Clostridium*

291 *difficile* e risco aumentado de infecção respiratória. Vale salientar que se deve evitar o
292 uso desnecessário de IBP em longo prazo na população idosa e, quando necessária,
293 deve ser considerada a individualização e adequação de doses, de acordo com
294 parâmetros bem definidos.²⁸ Estudos observaram que na Austrália a maioria dos IBP
295 eram utilizados sem indicação clara (52,0%), ou seja, sem patologia associada ou em
296 associação com outro medicamento¹⁸ e, na Irlanda, com superdosagem (17,0%)²³,
297 que pode levar a intoxicação e/ou a morte.

298 Os benzodiazepínicos também apresentaram expressiva prevalência de uso. Sua
299 utilização está associada a um maior risco de quedas, fraturas ósseas, *delirium* e
300 contribuição para a deterioração mental na população idosa.²⁶ Com o envelhecimento,
301 mais idosos sofrem com dor crônica, insônia e depressão, e consequentemente
302 utilizam desses medicamentos com maior frequência.²⁹ Há ampla variação na
303 prescrição dos benzodiazepínicos, como na Austrália (35%)¹⁸, Irlanda (25,8%)²³,
304 Brasil (21,1%)²⁹ e Espanha (12,5%).²⁶ Para diminuição da prevalência desses
305 fármacos, recomenda-se a terapia não medicamentosa como método de primeira
306 linha para tratamento de dor crônica ou insônia, pois estimula mudanças no estilo de
307 vida e a adoção de hábitos mais saudáveis, assim garantindo maior qualidade de vida
308 dos residentes em ILPIs.³⁰ No entanto, quando medidas não farmacológicas não forem
309 possíveis, é de suma importância o acompanhamento das possíveis RAM.²⁸

310 Além dos medicamentos já citados, os antipsicóticos são comumente prescritos de
311 forma imprópria para idosos institucionalizados, demonstrando alta prevalência em
312 alguns estudos. Na população estadunidense foi de 31,63%³¹, já na população
313 brasileira 26,5%²¹ e nos australianos 26%.¹⁸ A utilização desses medicamentos entre
314 os residentes de ILPIs, reflete o alto número de idosos afetados por transtornos
315 mentais ou comportamentais.^{32,33} Assim, recomenda-se a otimização do seu uso, à
316 luz da eficácia, das possíveis reações adversas e segurança.

317

318 **Fatores associados ao uso de medicamentos potencialmente inapropriados**

319 Os estudos selecionados para análise também observaram algumas variáveis em
320 relação a utilização de MPI, dentre elas destacam-se o sexo feminino e a polifarmácia.
321 Observou-se maior prevalência do uso de MPI em pessoas do sexo feminino, com

322 média de 58,5%.^{17-20,24,26} É necessário compreender que existem diferenças
323 biológicas claras em termos anatômicos e fisiológicos entre pessoas do sexo feminino
324 e masculino e, portanto, diferenças no efeito do envelhecimento nas funções
325 orgânicas, que não se reduzem ao sistema reprodutivo, mas abrangem diversos
326 outros aspectos, como os musculoesqueléticos e cardiovasculares, ocasionando
327 reações diversas em resposta aos medicamentos utilizados.³⁴

328 Diante desse panorama, percebe-se que além de preocupar-se com a utilização de
329 MPI é importante e necessário analisar aspectos relacionados ao sexo biológico,
330 buscando atentar para as especificidades e não universalizar os tratamentos, pois as
331 alterações anatomo-fisiológicas têm consequências farmacocinéticas e
332 farmacodinâmicas, determinando grande variabilidade individual na resposta aos
333 medicamentos.³⁵ Tal atitude possibilitará intervenções medicamentosas mais
334 eficazes, diminuindo as possíveis RAM e garantindo a segurança dos pacientes
335 residentes em ILPIs.

336 A alta prevalência da polifarmácia em idosos, identificada em alguns estudos, com
337 média de 58,7%^{17,18,20,21,24-26}, está associada diretamente com polimorbidade
338 (42,35%)^{17,21} o que, por sua vez, ocasiona maior consumo de medicamentos e
339 aumenta a probabilidade de prescrição inadequada. Em estudo realizado observou-
340 se que o uso de múltiplos medicamentos (5+) foi fator de risco para o uso de
341 medicamentos inadequados (*odds ratio* 4,81; Intervalo de confiança de 95% 2,31–
342 10,0; $p < 0,001$).²⁰ Ademais, a complexidade da farmacoterapia gerada pela
343 polifarmácia, com a existência de vários horários, formas de administração, diferentes
344 dosagens e instruções especiais de uso, pode colocar os residentes em risco de
345 incidentes clínicos e piores resultados de saúde.³⁶

346 Diante do exposto, é possível adotar algumas medidas para redução da polifarmácia
347 tais como: manter o registro atualizado dos medicamentos, revisando-os a cada
348 consulta; identificar o nome dos medicamentos pelo nome genérico e grupo
349 terapêutico; certificar-se da indicação adequada; ter conhecimento dos efeitos
350 secundários; conhecer as alterações promovidas pelo envelhecimento e evitar
351 redundâncias farmacológicas.²⁵

352 Portanto, faz-se necessário ressaltar a importância do cuidado na administração
353 simultânea de fármacos que possam interagir entre si e o monitoramento das RAM

354 implicadas em desfechos negativos. Quando estas questões não são levadas em
355 consideração gera-se um ciclo vicioso, no qual a polimorbidade associada a
356 polifarmácia tendem a intensificar a utilização dos MPI e estes por sua vez tendem a
357 aumentar o índice de outras/novas complicações, fazendo com que a saúde dos
358 idosos residentes em ILPIs fique cada vez mais comprometida.³⁷

359

360 **Estratégias para diminuição do uso de medicamentos potencialmente**
361 **inapropriados**

362 Diante das altas taxas de prevalência apontadas pelos estudos selecionados, torna-
363 se essencial a identificação e estímulo ao uso de estratégias com foco na diminuição
364 do uso de MPI para idosos. Dentre algumas estratégias, tem-se as intervenções
365 educativas, que podem auxiliar na divulgação e uso de instrumentos capazes de
366 identificar os MPI, a exemplo dos critérios Beers⁸ e STOOP-START.⁹ Um estudo na
367 Espanha²⁶ obteve modificação das prescrições médicas em 53% dos pacientes, com
368 a utilização do critério STOOP-START.⁹ Intervenções utilizando os critérios de Beers
369 colaboram para a redução do uso de MPI, de 61% para 29,5%.³⁸

370 Resultados apontam que os Critérios de Beers⁸ e STOOP-START⁹ devem ser
371 utilizados pelos profissionais de saúde como guia de apoio, a fim de se garantir maior
372 segurança no uso dos medicamentos, pois a utilização de fármacos no tratamento de
373 pacientes idosos deve ser cuidadosa, baseada em julgamento clínico individualizado
374 no que diz respeito aos idosos institucionalizados.^{17,39} Dessa forma, demonstra-se que
375 tais instrumentos podem ser utilizados em processos educativos e contribuir para a
376 redução de prescrições inadequadas em ILPIs. No entanto, para que tais processos
377 tenham êxito, é fundamental o envolvimento e aceitação do prescritor em mudar sua
378 prática e a participação de uma equipe multidisciplinar, em específico médico,
379 farmacêutico e enfermeiro.

380 Nesse sentido, a capacitação profissional pode contribuir de forma efetiva para a
381 redução de danos e influenciar positivamente a segurança do paciente idoso.⁴⁰
382 Destaca-se o papel do enfermeiro, que é a última barreira de proteção para o uso
383 adequado do medicamento. Tal profissional deve ser capacitado a identificar os MPI
384 e, através de evidências científicas, discutir junto à equipe multidisciplinar a

385 necessidade de manutenção, modificação ou exclusão da terapia proposta. Estudo
386 realizado demonstrou que ações de capacitação aos enfermeiros que estão à frente
387 no cuidado integral a pessoa idosa, pode reduzir o uso de MPI. Observou-se que a
388 prevalência do uso de MPI diminuiu significativamente no grupo de intervenção (11,7,
389 intervalo de confiança de 95% (IC) 95% 20,5 a 2,9; P<0,009).⁴¹ Demonstra-se assim,
390 a importância da capacitação do enfermeiro nesse processo de adequação da
391 farmacoterapia proposta, visando a redução do número de MPI a idosos
392 institucionalizados.

393 As intervenções mencionadas acima não podem afirmar os benefícios clínicos
394 alcançados, que muitas vezes não foram avaliados clinicamente de forma significativa,
395 não considerando fatores como a mortalidade e qualidade de vida. No entanto, a
396 implementação eficaz das intervenções educativas tende a melhorar a prescrição
397 medicamentosa e aumentar a segurança no uso de medicamentos.²⁸

398 Vale ressaltar que existem outras importantes iniciativas para a redução do uso de
399 MPI, como a revisão da prescrição com desprescrição medicamentosa e sistemas
400 informatizados. A desprescrição é o processo planejado e supervisionado de
401 interrupção ou redução de dose de um tratamento farmacoterapêutico que não está
402 sendo benéfico ao paciente, causando algum evento adverso ou sintomas de rebote
403 em decorrência de uma interação medicamentosa.⁴² Esta atitude demonstra uma ação
404 efetiva na diminuição da polifarmácia inadequada e redução de danos ao paciente.⁴³
405 Em estudo realizado na Austrália, com pessoas idosas que vivem em ILPIs, as
406 revisões individualizadas de medicamentos reduziram significativamente o número de
407 medicamentos regulares em $2,0 \pm 0,9$ (intervalo de confiança de 95% 0,08–3,8, p =
408 0,04).⁴⁴ Ademais, em revisão sistemática realizada, observou-se que a desprescrição
409 possibilitou a revisão abrangente da medicação, com redução da mortalidade por
410 todas as causas (*odds ratio* 0,74, IC 95%: 0,58 a 0,95) e da prescrição de MPI.⁴⁵

411 Destaca-se também a tomada de decisão baseada nos sistemas informatizados que
412 possibilitam a prescrição eletrônica e o registro dos medicamentos utilizados pelo
413 paciente, os quais emitem alertas de risco e fornecem informações sobre interações
414 medicamentosas.⁴⁶ Observou que a informatização do sistema de prescrição, em
415 apoio à tomada de decisão, foi capaz de reduzir significativamente (p = 0,02) a
416 prescrição de MPI para idosos (*odds ratio* = 0,55, IC 95% = 0,34 - 0,89).⁴⁷ Revisão

417 sistemática também observou que tais sistemas foram capazes de reduzir o número
418 médio de prescrições potencialmente inadequadas por paciente, bem como
419 aumentaram a descontinuação das mesmas.⁴⁸ Assim, destaca-se a necessidade do
420 aumento do uso de sistemas eletrônicos que permitam o compartilhamento de
421 informações e a interoperabilidade aprimorada de informações clínicas de residentes
422 de ILPIs.⁴⁹

423 Outra estratégia identificada para o uso adequado de medicamento, foi a utilização de
424 protocolos de saúde, considerados estratégicos para a minimização de eventos
425 adversos evitáveis na assistência à saúde⁵⁰. Protocolos voltados para a prescrição,
426 uso e administração de medicamentos garantem maior segurança à farmacoterapia
427 proposta, além de possibilitarem a implementação de indicadores de saúde que irão
428 subsidiar as ações dos gestores para melhorias na assistência prestada.

429 Os idosos que residem em instituições de longa permanência são mais propensos à
430 iatrogenia medicamentosa, que contribui para desfechos clínicos negativos,
431 comprometendo seu estado de saúde. Neste sentido, a prevenção dos erros e do risco
432 de dano em função da sua ocorrência, deve ser identificada precocemente, como
433 forma de traçar estratégias para a sua prevenção.⁵¹ A compreensão do processo de
434 envelhecimento e da farmacoterapia proposta é fundamental para a proposição e
435 implementação de estratégias que visem maior segurança à população idosa.

436

437 **Limitações do estudo**

438 Algumas limitações merecem menção. Estudos relevantes podem não ter sido
439 capturados, apesar do rígido seguimento da metodologia recomendada. A estratégia
440 de busca utilizada não poderia ter detectado documentos não indexados ou aqueles
441 que empregam termos específicos relacionados aos MPI para idosos. Os estudos
442 observacionais foram o principal desenho dos estudos incluídos nesta revisão, e os
443 resultados dependeram de sua qualidade metodológica. Deve-se também considerar
444 a ampla heterogeneidade metodológica nos estudos selecionados e a possibilidade
445 de viés de publicação, o que pode ter causado limitação. Porém, apesar das
446 limitações, identificou-se a alta prevalência de MPI em ILPIs, locais ainda pouco
447 estudados acerca da farmacoterapia utilizada na população idosa, o que reafirma a
448 importância da intensificação nesse tipo de estudo.

449 **CONSIDERAÇÕES FINAIS**

450

451 A partir das evidências encontradas foi possível identificar alta e preocupante
452 prevalência de MPI, bem como dos medicamentos mais utilizados por residentes de
453 ILPIs. Os resultados tendem a sensibilizar os profissionais da saúde, para que possam
454 realizar a revisão da farmacoterapia proposta aos idosos, no intuito de evitar ou
455 diminuir a prescrição dos MPI e propor melhores práticas que garantam a segurança,
456 assim fazendo uso racional e cuidadoso de medicamentos.

457 Foram destacadas algumas estratégias para diminuição do uso de MPI, em que se
458 ressalta a importância da equipe multidisciplinar envolvida no processo
459 medicamentoso para a redução de prescrições inadequadas e ocorrência de eventos
460 adversos, com destaque para equipe de enfermagem, pois está na linha de frente,
461 ocupando algumas etapas como o aprazamento da prescrição médica, preparo e
462 monitoramento do uso de medicação na população idosa. Assim, os enfermeiros
463 poderão participar de forma interdisciplinar no cuidado direcionado à população
464 supracitada a fim de promover a saúde, prevenção e implementar estratégias para
465 redução da prescrição de MPI.

466 Diante do exposto e do baixo número de artigos identificados, é indicado que novas
467 pesquisas sejam realizadas acerca dessa temática, o qual poderá contribuir para as
468 atividades educativas aos profissionais de saúde e, consequentemente, para a
469 redução das taxas de prevalência dos MPI.

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Title

USE OF POTENTIALLY INAPPROPRIATE MEDICATIONS IN LONG-STAY INSTITUTIONS FOR THE ELDERLY: AN INTEGRATIVE REVIEW

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1 **USE OF POTENTIALLY INAPPROPRIATE MEDICATIONS IN LONG-**
2 **STAY INSTITUTIONS FOR THE ELDERLY: AN INTEGRATIVE REVIEW**

3

4 **ABSTRACT**

5 **Objective:** To analyse the prevalence of the use of potentially inappropriate
6 medications (PIM) in Long Stay Institutions for the Elderly (LSIE).

7 **Background:** The elderly is vulnerable to drug-related problems, mainly due to
8 pharmacodynamic and pharmacokinetic alterations, proper of aging. In this
9 perspective, it is important to highlight the PIM for the elderly that, despite being
10 associated with negative outcomes, continue to be prescribed and used without
11 caution in LSIE.

12 **Method:** Integrative literature review was used to obtain articles from relevant online
13 databases, having as guiding question: "What is the prevalence of the use of potentially
14 inappropriate medications for the elderly in Long Stay Institutions?". The search and
15 selection process of the studies followed the PRISMA 2020 recommendations. The
16 eligibility criteria were observational and experimental studies, in English and
17 Portuguese languages, conducted in the last 10 years with elderly patients \geq 60 years
18 and studies of the prevalence of PIM use in elderly residents in LSIE.

19 **Results:** The final sample comprised 11 articles, of which, six (54.54%) were published
20 in Brazil, two (18.18%) in Malaysia and one each in Australia, Ireland, and Spain,
21 respectively. The main type of study was cross-sectional with 10 (90.90%) articles,
22 published between 2012 and 2019, with 2012 being predominant (36.36%). The mean
23 prevalence of PIM use was 43.86% (7.8%-80%), highlighting greater relationship with
24 female gender (58.5%) and polypharmacy (58.7%).

25 **Discussion:** The observed results point out high and worrisome prevalence of PIM for
26 institutionalized elderly. It is essential the proposition and implementation of strategies
27 aimed at reducing the use of these drugs. The educational interventions,
28 deprescription and computerization of the prescription systems stood out. Such
29 strategies proved to be effective and feasible. The nursing team, in this sense, stands
30 out for being the last barrier before the use of the medication. Therefore, the
31 identification of such drugs and the discussion, together with the prescriber and other
32 members of the health team, becomes of great value in the process of prescription
33 review and decrease in the use of PIM.

34 **Conclusion:** The results of this study highlight the importance of raising awareness
35 among health professionals for the rational use of medicines and greater safety of the
36 pharmacotherapy proposed for the elderly population.

37 **Implications for research, policy, and practice:** Future research on this theme is
38 needed to reinforce the need for the reduction of inappropriate prescriptions and the
39 importance of rational use of medicines for residents in LSIE.

40 **Keywords:** Drug Therapy, Elderly, Inappropriate Prescription, Long Stay Institutions
41 for the Elderly, Nursing Home, Potentially Inappropriate Medication.

42

43 **What is already known about the topic?**

44

- 45 • The use of medications by institutionalised elderly people is higher than those living
46 in the community.
- 47 • The use of PIM for the elderly is still very common.
- 48 • The criteria that identify the use of PIM for the elderly are fundamental for a
49 pharmacotherapy with greater safety.

50 **What this paper adds:**

- 51 • It contributes to the existing knowledge on the use of PIM in residents of LSIE and
52 draws attention to the high prevalence of their use.
- 53 • It identifies various strategies for reducing the use of PIM for the elderly.
- 54 • It emphasizes the importance of the integration of the multidisciplinary team to
55 reduce the use of PIM, especially the nursing team.

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66 **INTRODUCTION**

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68 Changes in society have repercussions on the care of the elderly. The decrease in the
69 number of children and the insertion of women in the labour market mean that the
70 attributions of elderly care are no longer exclusive to the family but also to Long-Stay
71 Institutions for the Elderly (LSIE). ¹ Thus, there is a growing demand for these
72 institutions, since they are configured as alternative care spaces for people who no
73 longer live in their homes due to various reasons related to social and health issues.²

74 Studies indicate a higher prevalence of chronic diseases among elderly residents in
75 nursing homes, in addition to a higher average use of medication when compared to
76 the elderly living in the community.^{3,4} It is noteworthy that, while pharmacotherapy
77 provides health benefits to these individuals, it is observed that they are more
78 vulnerable to drug-related problems, mainly due to pharmacodynamic and
79 pharmacokinetic changes, typical of aging. Moreover, the use of various
80 pharmacological formulas favors interactions and adverse drug reactions (ADR).^{4,5}

81 In this sense, the inadequacy of prescriptions for elderly patients is a public health
82 problem given its association with morbidity and mortality, in addition to the costs to
83 health services resulting from adverse reactions. Potentially inappropriate medications
84 (PIM) for the elderly stand out, in which the risks associated with their use may
85 outweigh the therapeutic benefits.⁶ Despite the fact that PIM are associated with
86 negative outcomes in this group, they continue to be prescribed and used without
87 caution as first-line treatments in the elderly population, even in situations where they
88 can be avoided or substituted.⁷

89 In view of this panorama, lists of PIM and instruments for their identification were
90 developed and published. The Beers Criteria⁸, the *Screening Tool of Older Person's*
91 *Prescriptions* (STOPP)⁹ and *Screening Tool to Alert doctors to Right Treatment*
92 (START)⁹ stand out, aiming to facilitate the adaptation of pharmacotherapy for the
93 elderly and help health professionals prescribe more safely. The importance of these
94 criteria is reaffirmed as important tools used in specific geriatric assessment in
95 choosing the use of medication.¹⁰

96 It is perceived the importance of conducting research that analyses the
97 pharmacotherapy prescribed to elderly residents in LSIE, since this is an environment

98 with high rates of drug use and prone to the occurrence of complications involving
99 them. Such research allows an overview of the use of PIM, and may provide important
100 data to health teams, so that they can promote the rational use of medicines, weighing
101 the risks and benefits resulting from the proposed therapy. From this perspective, the
102 present study aims to analyse the prevalence of the use of PIM in LSIE.

103

104 **METHOD**

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106 This is an integrative literature review (IR), which aims to analyse the bibliographic
107 production in each subject area and compiles studies developed by means of various
108 methodologies, which allows the researcher a synthesis of results, with the possibility
109 of deepening a given subject, besides pointing out gaps in knowledge that need to be
110 filled by conducting new studies.¹¹

111 For the development of this literature review, we opted for planning¹², which is
112 composed of a sequence of steps that organize and ground the research: elaboration
113 of the research question; literature search; categorization of studies; evaluation of
114 studies; interpretation of results and presentation of the review.

115 The Population, Concept and Context (PCC) strategy was used to construct the
116 research question to guide the search for the IR.¹³ The following were defined: P-
117 elderly, C- prevalence of PIM use and C- long-stay institutions for the elderly. Based
118 on these definitions, the guiding question was established: "What is the prevalence of
119 the use of potentially inappropriate medications for the elderly in Long Stay
120 Institutions?"

121 To select the articles, a survey was conducted in the electronic databases Virtual
122 Health Library of the Ministry of Health\Brazil (BVS/MS), *Google Scholar*, *Medical*
123 *Literature Analysis and Retrieval System Online (MEDLINE)*, *SciELO (Scientific*
124 *Electronic Library Online)* and *Cumulative Index to Nursing and Allied Health Literature*
125 (*CINAHL*). The combination of health descriptors was used, with minor adaptations,
126 according to the specificities of each database: ("Inappropriate Prescribing" OR
127 "Potentially Inappropriate Medication List") AND ("Homes for the Aged" OR "Nursing
128 Homes. The search was conducted between 01/25/01 and 08/10/2021.

129 The eligibility criteria were observational and experimental studies, conducted in the
130 last 10 years with elderly patients \geq 60 years old; studies that analysed the use of
131 medications used by elderly residents in LSIE and that defined the prevalence of the
132 use of PIM. Articles that could not contribute effectively to the construction of this work
133 and that were duplicated, without scientific support, review articles, case studies,
134 animal studies, letters to the editor, and those that were not in English, or Portuguese
135 were excluded.

136 The following steps were established for the selection of articles: 1) two trained
137 reviewers (R1 and R2) read and evaluated the titles and abstracts independently and
138 according to the eligibility criteria; 2) the selected articles were read in full, and the final
139 selection was made. In case of any disagreement between the two reviewers, the
140 opinion of a third reviewer (R3) was considered.

141 To systematize data extraction, a specific form was used containing: author, year,
142 country, type of study, sample number, mean age, use of instruments, and prevalence
143 of PIM use. The process of search and selection of studies followed the
144 recommendations of the *Preferred Reporting Items for Systematic Reviews and Meta-*
145 *Analyses* (PRISMA 2020).¹⁴ The extracted data were identified, explored, and
146 synthesized in narrative form with the tabulation of the results of the included studies,
147 and these were conducted from descriptive analysis.

148 As this is research that does not involve primary data collection and direct contact with
149 human beings of any nature, it was not necessary to submit it to the Research Ethics
150 Committee.¹⁵ However, because it is an integrative review, ethical aspects were
151 considered, and the original ideas and concepts of the researched authors were
152 referred to and maintained, respecting the eligibility criteria.

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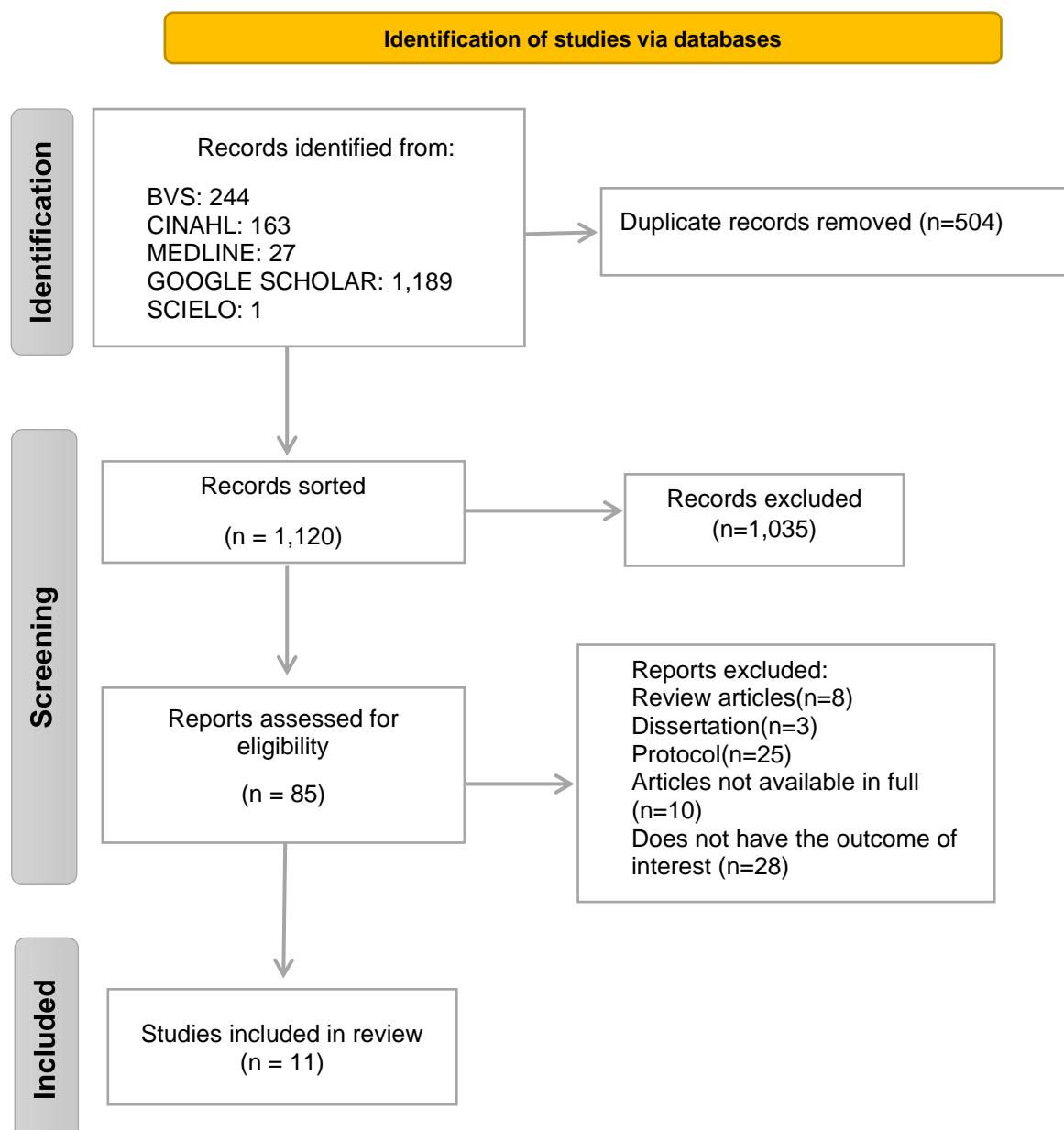
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160 **RESULTS**

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162 The search process resulted in the identification of 1,624 studies and after the selection
163 steps, 11 observational studies were included (Figure 1).

164



186 **FIGURE 1 - FLOW DIAGRAM OF STUDY SELECTION, ADAPTED FROM PRISMA 2020**

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188 Among the studies included, six (54.54%) were published in Brazil, two (18.18%) in
189 Malaysia and one each in Australia, Ireland, and Spain, respectively. In this selection,
190 the main type of study was cross-sectional with 10 (90.90%) articles published
191 between 2012 and 2019, with 2012 being predominant (36.36%). The sample size, by

192 the sum of all studies, was 1,999 elderlies. The mean age was 79.9 years (of the
 193 studies that presented such variable as continuous). The criterion most used to identify
 194 the PIM for the elderly was the Beers Criteria, present in 7 (63.6%) articles. The general
 195 characteristics of the studies are summarized in Table 1.

196

197 **TABLE 01. GENERAL CHARACTERISTICS OF THE STUDIES INCLUDED IN THE**
 198 **INTEGRATIVE REVIEW, 2021**

| Author/Year | Country | Type of study | Sample (n) | Average Age (years) | Instrument | Prevalence of PIM |
|--|-----------|---------------|------------|---------------------|---|-------------------|
| Fochat <i>et al.</i> , 2012 ¹⁶ | Brazil | Transversal | 122 | 80,3 | Beers criteria (2003) | 7,8% |
| Garbin <i>et al.</i> , 2017 ¹⁷ | Brazil | Transversal | 261 | ≥60 | Beers criteria (2003) | 50,6% |
| García-Gollarte <i>et al.</i> , 2012 ¹⁸ | Australia | Transversal | 100 | 84,7 | STOPP-START (2008) | 79% |
| Gautério-Abreu <i>et al.</i> , 2016 ¹⁹ | Brazil | Transversal | 39 | 80-89 | Beers criteria (2003) | 33,33% |
| Liew <i>et al.</i> , 2019 ²⁰ | Malaysia | Transversal | 155 | 75,01 | STOPP / START and the Beers criteria (2015) | 21,3% |
| Lima <i>et al.</i> , 2017 ²¹ | Brazil | Transversal | 253 | 77 | Beers criteria (2015) | 80% |
| Lima; Garbin; Garbin., 2013 ²² | Brazil | Transversal | 261 | ≥60 | Beers criteria (2003) | 32,4% |
| Ryan <i>et al.</i> , 2013 ²³ | Ireland | Cohort | 313 | 84,4 | STOPP-START (2009) | 59,8% |
| Al Aqqad <i>et al.</i> , 2014 ²⁴ | Malaysia | Transversal | 211 | 77,7 | STOPP-START (2008) | 23,7% |
| Smanioto; Haddad., 2013 ²⁵ | Brazil | Transversal | 203 | 76,4 | Canadian Mcleod criteria, (1997) | 58,1% |
| Ubeda <i>et al.</i> , 2012 ²⁶ | Spain | Transversal | 81 | 84 | Beers criteria (2003) and STOPP-START 2010 | 36,5% |

199 Source: Prepared by the authors.

200 From the data analysis, it was observed that the mean prevalence of use of PIM was
 201 43.86% (7.8%-80%). The prescription for the gastrointestinal system (34.5%), pain
 202 medications (15.1%) and central nervous system (14.9%) stood out. The main ones
 203 were proton pump inhibitors (PPIs) (34.5%), benzodiazepines (30.4%) and
 204 antipsychotics (26.3%) (Table 2).

205

206 **TABLE 2. PREVALENCE OF POTENTIALLY INAPPROPRIATE MEDICATIONS**
 207 **FOR THE ELDERLY**

| Organ System, Therapeutic Category | Average prevalence (%) | Medication (%) | Average prevalence (%) |
|---------------------------------------|---------------------------|--|---|
| Antianemic | 4,0 | Ferrous sulphate ²⁵ | 4,0 |
| Anticholinergic | 13,13 | Anticholinergic ^{18,24} First generation antihistamines ²⁴ Promethazine ¹⁶ | 17,2 15,6 6,6 |
| Anti-infective | 4,9 | Nitrofurantoin ¹⁶ | 4,9 |
| Cardiovascular | 4,7 | Antiarrhythmics ²¹ Acetylsalicylic acid ²⁵ Simvastatin ²⁵ Hydrochlorothiazide ²⁵ Enalapril ²⁵ Captopril ²⁵ | 7,2 5,1 4,3 4,3 4,0 3,2 |
| Endocrine | 10,9 | Glibenclamide/ Chlorpropamide ²⁴ | 10,9 |
| Gastrointestinal | 34,5 | Proton pump inhibitors ^{18,23} | 34,5 |
| Pain medication | 15,1 | Analgesics ^{21,22} | 15,1 |
| Central nervous system | 14,9 | Benzodiazepines ^{18,23} Antipsicóticos ^{18,21-22} Anxiolytics ²¹ Diazepam ^{16,17} Antidepressants ²¹ Fluoxetine ^{16,17} | 30,4 26,3 12,5 7,0 6,8 6,3 |

208 Source: Prepared by the authors.

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217 **DISCUSSION**

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219 After successive readings of the studies selected for the present review and the
220 grouping of information it was possible to identify three categories for discussion: Use
221 of potentially inappropriate medications; Factors associated with the use of potentially
222 inappropriate medications and Strategies to reduce the use of potentially inappropriate
223 medications.

224 **Use of potentially inappropriate medications**

225 The use of PIM is a frequent and serious problem among the elderly. The present IR
226 identified a high prevalence (43.86%) of the use of inappropriate medications for
227 residents in LSIE. Studies have pointed out different prevalence, reaching 80% in
228 Brazil²¹ and 79% in Australia.¹⁸ Such findings point to the magnitude of the problem
229 and the need for greater attention from public health policy managers and health
230 professionals.

231 Comparison of the results of studies conducted around the world is not straightforward.
232 Thus, it is observed that inequalities in the prevalence of medicines use may reflect
233 differences between populations regarding health status and specific health care
234 model in each country, in addition to different demographic and cultural traits related
235 to medicines consumption.¹⁷

236 The analysed studies show that some medications have a higher prevalence of use in
237 LSIE, such as PPIs, benzodiazepines, and antipsychotics. PPIs were the most
238 prescribed PIM. The drugs of this class are among the most used worldwide and their
239 use increases with age, as they are effective in reducing gastric acid secretion and
240 considered the best therapeutic option against gastroesophageal reflux disease,
241 esophagitis, dyspepsia, symptomatic treatment of peptic ulcer, besides being used to
242 reduce the risk of gastrointestinal bleeding related to the use of nonsteroidal anti-
243 inflammatory drugs and low-dose aspirin.²⁷ Their inappropriate and prolonged use
244 compromises the elderly's safety and may cause other more important problems, such
245 as increased bone fractures, diarrhoea associated with *Clostridium difficile* and
246 increased risk of respiratory infection. It is worth noting that unnecessary long-term use
247 of PPIs should be avoided in the elderly population and, when necessary,
248 individualization and dose adequacy should be considered, according to well-defined

parameters.²⁸ Studies have observed that in Australia most PPIs were used without clear indication (52.0%), without associated pathology or in association with another drug¹⁸ and in Ireland, overdose (17.0%)²³, which can lead to intoxication and/or death.

Benzodiazepines also showed significant prevalence of use. Their use is associated with a higher risk of falls, bone fractures, *delirium*, and contribution to mental deterioration in the elderly population.²⁶ With aging, more elderly suffers from chronic pain, insomnia, and depression, and consequently use these drugs more frequently.²⁹ There is wide variation in the prescription of benzodiazepines, such as in Australia (35%)¹⁸, Ireland (25.8%)²³, Brazil (21.1%)²⁹ and Spain (12.5%).²⁶ To reduce the prevalence of these drugs, non-drug therapy is recommended as a first-line method for the treatment of chronic pain or insomnia, as it stimulates changes in lifestyle and the adoption of healthier habits, thus ensuring a higher quality of life for residents in LSIE.³⁰ However, when non-pharmacological measures are not possible, the follow-up of possible ADR is of utmost importance.²⁸

Besides the drugs already mentioned, antipsychotics are commonly prescribed inappropriately for institutionalized elderly individuals, demonstrating high prevalence in some studies. In the American population it was 31.63%³¹, in the Brazilian population 26.5%²¹ and in the Australians 26%.¹⁸ The use of these medications among residents of nursing homes reflects the high number of elderly individuals affected by mental or behavioural disorders.^{32,33} Thus, it is recommended to optimize their use considering efficacy, possible adverse reactions, and safety.

Factors associated with the use of potentially inappropriate medicines

The studies selected for analysis also observed some variables in relation to the use of PIM, among which we highlight the female gender and polypharmacy. A higher prevalence of PIM use was observed in females, with a mean of 58.5%.^{17-20,24,26} It is necessary to understand that there are clear biological differences in anatomical and physiological terms between females and males and, therefore, differences in the effect of aging on organic functions, which are not reduced to the reproductive system, but include several other aspects, such as musculoskeletal and cardiovascular, causing different reactions in response to the drugs used.³⁴

279 Given this panorama in addition to being concerned with the use of PIM, it is important
280 and necessary to analyse aspects related to biological sex, seeking to pay attention to
281 the specificities and not to universalize treatments, because anatomophysiological
282 changes have pharmacokinetic and pharmacodynamic consequences, determining
283 great individual variability in response to drugs.³⁵ This attitude will enable more
284 effective drug interventions, reducing possible ADR and ensuring the safety of patients
285 living in LSIE.

286 The high prevalence of polypharmacy in the elderly, identified in some studies, with a
287 mean of 58.7%^{17,18,20,21,24-26}, is directly associated with polymorbidity (42.35%)^{17,21}
288 which, in turn, leads to higher consumption of drugs and increases the probability of
289 inappropriate prescription. A study showed that the use of multiple medications (5+)
290 was a risk factor for the use of inappropriate medications (*odds ratio* 4.81; 95%
291 confidence interval 2.31-10.0; p < 0.001).²⁰ Furthermore, the complexity of
292 pharmacotherapy generated by polypharmacy, with the existence of multiple
293 schedules, forms of administration, different dosages, and special instructions for use,
294 may put residents at risk of clinical incidents and worse health outcomes.³⁶

295 Given the above, it is possible to adopt some measures to reduce polypharmacy, such
296 as: keeping an updated record of medications, reviewing them at each appointment;
297 identifying the name of the medications by generic name and therapeutic group;
298 making sure of the appropriate indication; having knowledge of side effects; knowing
299 the changes caused by aging and avoiding pharmacological redundancies.²⁵

300 Therefore, it is necessary to emphasize the importance of care in the simultaneous
301 administration of drugs that may interact with each other, and the monitoring of ADR
302 involved in negative outcomes. When these issues are not taken into consideration, a
303 vicious cycle is generated, in which polymorbidity associated with polypharmacy tends
304 to intensify the use of PIM and these, in turn, tend to increase the rate of other/new
305 complications, making the health of elderly residents in LSIE increasingly
306 compromised.³⁷

307 **Strategies to reduce the use of potentially inappropriate medications**

308 Given the high prevalence rates indicated by the selected studies, it is essential to
309 identify and encourage the use of strategies focused on reducing the use of PIM for

310 the elderly. Among some strategies, there are the educational interventions, which can
311 help in the dissemination and use of instruments capable of identifying the PIM, such
312 as the Beers⁸ and STOOP-START criteria.⁹ A study in Spain²⁶ obtained modification
313 of prescriptions in 53% of patients with the use of the STOOP-START criteria.⁹
314 Interventions using the Beers criteria collaborate to reduce the use of PIM from 61%
315 to 29.5%.³⁸

316 Results point out that Beers Criteria⁸ and STOOP-START⁹ should be used by health
317 professionals as a support guide, to ensure greater safety in the use of medications,
318 since the use of drugs in the treatment of elderly patients should be careful, based on
319 individualized clinical judgment regarding institutionalized elderly people.^{17,39} Thus, it
320 is demonstrated that such instruments can be used in educational processes and
321 contribute to the reduction of inappropriate prescriptions in LSIE. However, for such
322 processes to be successful, it is essential the involvement and acceptance of the
323 prescriber to change their practice and the participation of a multidisciplinary team,
324 specifically physician, pharmacist, and nurse.

325 In this sense, professional training can effectively contribute to harm reduction and
326 positively influence the safety of the elderly patient.⁴⁰ The role of nurses, who are the
327 last barrier of protection for the proper use of medication, is highlighted. This
328 professional should be trained to identify the PIM and, through scientific evidence,
329 discuss with the multidisciplinary team the need for maintenance, modification, or
330 exclusion of the proposed therapy. A study showed that training actions for nurses who
331 oversee the integral care of the elderly person can reduce the use of PIM. It was
332 observed that the prevalence of PIM use decreased significantly in the intervention
333 group (11.7, 95% confidence interval (CI) 95% 20.5 to 2.9; P<0.009).⁴¹ This
334 demonstrates the importance of training nurses in this process of adequacy of the
335 proposed pharmacotherapy, aiming at reducing the number of PIM in institutionalized
336 elderly patients.

337 The interventions mentioned above cannot affirm the clinical benefits achieved, which
338 often have not been assessed clinically in a meaningful way, not considering factors
339 such as mortality and quality of life. However, effective implementation of educational
340 interventions tends to improve drug prescribing and increase safety in the use of
341 medicines.²⁸

342 It is worth noting that there are other important initiatives to reduce the use of PIM,
343 such as prescription review with drug deprescribing and computerized systems.
344 Deprescribing is the planned and supervised process of interrupting or reducing the
345 dose of a pharmacotherapeutic treatment that is not being beneficial to the patient,
346 causing some adverse event or rebound symptoms due to a drug interaction.⁴² This
347 attitude demonstrates an effective action in reducing inappropriate polypharmacy and
348 reducing harm to the patient.⁴³ In a study conducted in Australia with elderly people
349 living in nursing homes, individualized medication reviews significantly reduced the
350 number of regular medications by 2.0 ± 0.9 (95% confidence interval 0.08-3.8, p =
351 0.04).⁴⁴ Furthermore, in a systematic review performed, it was observed that
352 deprescribing enabled comprehensive medication review, with a reduction in all-cause
353 mortality (*odds ratio* 0.74, 95% CI: 0.58 to 0.95) and PIM prescribing.⁴⁵

354 Also noteworthy is the decision making based on computerized systems that enable
355 electronic prescribing and registration of the medications used by the patient, which
356 issue risk alerts and provide information on drug interactions.⁴⁶ It observed that
357 computerisation of the prescription system, in support of decision making, was able to
358 significantly (p = 0.02) reduce PIM prescribing for the elderly (*odds ratio* = 0.55, 95%
359 CI = 0.34 - 0.89).⁴⁷ Systematic reviews also noted that such systems were able to
360 reduce the average number of potentially inappropriate prescriptions per patient, as
361 well as increasing their discontinuation.⁴⁸ Thus, the need for increased use of
362 electronic systems that enable information sharing and enhanced interoperability of
363 clinical information from residents of LSIE is highlighted.⁴⁹

364 Another strategy identified for the proper use of medication was the use of health
365 protocols, considered strategic for minimizing avoidable adverse events in health
366 care⁵⁰. Protocols for the prescription, use and administration of medicines ensure
367 greater safety to the proposed pharmacotherapy, besides enabling the implementation
368 of health indicators that will subsidize the actions of managers for improvements in the
369 assistance provided.

370 The elderly living in long-stay institutions are more prone to drug iatrogenesis, which
371 contributes to negative clinical outcomes, compromising their health status. In this
372 sense, the prevention of errors and the risk of harm due to their occurrence should be
373 identified early, to outline strategies for their prevention.⁵¹ Understanding the aging

374 process and the proposed pharmacotherapy is essential for the proposition and
375 implementation of strategies aimed at greater safety for the elderly population.

376 **Study limitations**

377 Some limitations deserve mention. Relevant studies may not have been captured,
378 despite the strict follow up of the recommended methodology. The search strategy
379 used could not have detected non-indexed documents or those employing specific
380 terms related to PIM for the elderly. Observational studies were the main design of the
381 studies included in this review, and the results depended on their methodological
382 quality. The wide methodological heterogeneity in the selected studies and the
383 possibility of publication bias should also be considered, which may have caused
384 limitation. However, despite the limitations, we identified the high prevalence of PIM in
385 LSIE, places that have been little studied about the pharmacotherapy used in the
386 elderly population, which reaffirms the importance of intensifying this type of study.

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404 **CONCLUSION**

405 Based on the evidence found, it was possible to identify a high and worrying prevalence
406 of PIM, as well as the most used medications by residents of LSIE. The results tend to
407 sensitize health professionals, so that they can review the pharmacotherapy proposed
408 to the elderly, to avoid or reduce the prescription of MPI and propose best practices to
409 ensure safety, thus making rational and careful use of medicines.

410 Some strategies to reduce the use of PIM were highlighted, highlighting the importance
411 of the multidisciplinary team involved in the medication process to reduce inappropriate
412 prescriptions and occurrence of adverse events, especially the nursing team, as it is
413 on the front line, occupying some steps such as scheduling the medical prescription,
414 preparation and monitoring of medication use in the elderly population. Thus, nurses
415 may participate in an interdisciplinary way in the care directed to the population to
416 promote health, prevention, and implement strategies to reduce the prescription of
417 PIM.

418 Given the above and the low number of articles identified, it is recommended that
419 further research be conducted on this topic, which can contribute to educational
420 activities for health professionals and, consequently, to reduce the prevalence rates of
421 PIM.

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ANEXO B

16/09/2021 15:31

Yahoo Mail - [AJAN] Submission Acknowledgement - Australian Journal of Advanced Nursing (AJAN)

[AJAN] Submission Acknowledgement - Australian Journal of Advanced Nursing (AJAN)

De: Australian Journal of Advanced Nursing (ajan@anmf.org.au)

Para: marcusfera@yahoo.com.br

Data: quinta-feira, 16 de setembro de 2021 15:30 BRT

Dear Professor Marcus Fernando da Silva Praxedes:

Thank you for submitting the manuscript, "USE OF POTENTIALLY INAPPROPRIATE MEDICATIONS IN LONG-STAY INSTITUTIONS FOR THE ELDERLY: AN INTEGRATIVE REVIEW" to AJAN - The Australian Journal of Advanced Nursing.

Your manuscript and any accompanying documents and files have been successfully submitted to *The Australian Journal of Advanced Nursing's (AJAN)*. Your submission will now be examined for adherence to our submission requirements and author guidelines. The journal's editorial team will endeavour to provide an initial decision regarding the eligibility of your manuscript for progression to peer review within ten days.

If your manuscript and/or accompanying documentation does not adhere to our submission requirements or is deemed to be outside the scope of our journal, your submission may be respectfully declined.

The Australian Journal of Advanced Nursing's (AJAN) online journal management system allows you to track the progress of your manuscript through the editorial and review process. To track the progress of your manuscript, please log in to the journal's web site:

Submission URL: <https://www.ajan.com.au/index.php/AJAN/authorDashboard/submit/643>

Username: mpraxedes

If you have any questions, please contact the Editorial Office.

Thank you for considering *AJAN* as a venue for your work.

AJAN editorial team

ajan@anmf.org.au

[AJAN - The Australian Journal of Advanced Nursing.](#)

ANEXO B

Australian Journal of Advanced Nursing (AJAN): Author Guidelines

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Requirements at Submission

As part of the submission process, authors are required to check off their manuscript's **compliance with all of the following items**. Manuscripts may be returned to authors that do not adhere to these guidelines.

- The manuscript **aligns to AJAN's Mission, Aims, and Scope**.
- The manuscript is **presented in accordance with the journal style and structure** detailed in the author guidelines.
- The manuscript **is accompanied by a cover letter** in line with the requirements detailed in the author guidelines.
- Included in the cover letter are **suggestions for two unbiased peer reviewers** who have no conflict of interest with the authors of the manuscript.
- The manuscript is **accompanied by a single copyright transfer agreement** that has been signed by all authors.
- A **separate title page file is included** with the submission and is presented in line with the requirements detailed in the author guidelines.
- A **structured abstract including the title of the work is included in the manuscript file** and is presented in line with the requirements detailed in the author guidelines.
- **Consecutive line numbers** have been included in the manuscript.
- **Any other materials** (e.g. supplementary files) have been consolidated appropriately, are attached, and are clearly defined/labelled.
- The authors have clearly and truthfully **declared any relevant conflicts of interest**.
- The manuscript **has not been, or will not be, published or submitted to any other publisher** while it is under consideration by AJAN.
- The manuscript is written in a clear, understandable fashion and uses **correct British English spelling, grammar, and syntax**.
- In-text **citations and the reference list are complete** and correctly formatted.

Guidance on using the AJAN submission portal

To make a submission to the *Australian Journal of Advanced Nursing (AJAN)*, please access <https://www.ajan.com.au> and register a user account. This account will allow the submitting author (who should also be the corresponding author for the manuscript) to upload and track the progress of their submission through the review process.

Once a user account has been registered, proceed to ‘submission’ and select the ‘make a new submission’ option, this will direct you to the submission portal.

1. Start

Having accessed the submission portal, firstly select the section of the journal you would like to make your submission to. As an example, a systematic review would be published within the ‘Reviews and Discussion Papers’ section. Once you have selected the section you would like to submit to, proceed to indicate that you have met all submission requirements and provide any additional comments you would like to make to the editor.

Please note that comments to the editor are not compulsory and that any commentary you provide will not affect the outcome of your submission. We encourage all types of feedback and if you would like to address an issue related to your submission or to the submission process (such as the availability of information or guidance), you may leave comment here or otherwise, contact the editorial office at ajan@anmf.org.au.

Proceed to the uploading of your manuscript and accompanying documents by clicking ‘save and continue’.

2. Upload Submission

To begin uploading your manuscript document files, select the article component you wish to upload, this may be your cover letter. Select cover letter in the dropdown menu and either drag your cover letter file into the field or click upload file and select it from its location on your computer manually. Click continue, this will allow you to briefly review the details of the upload. Clicking continue again will provide the option to add another file. Select this option and repeat the process for your title page, article text (your main manuscript file) and any accompanying supplementary data.

On initial submission you will not be uploading any revised files so ignore this option (once your submission has progressed and, at request of the editors, you are uploading a revised manuscript then please select, from the drop-down menu, the file you are providing a revised version of at that time). If you click out of the document upload screen or wish to upload additional documents, selecting ‘Upload File’ at the top right of your screen (under the ‘Upload Submission’ tab) will reopen the document upload screen. Having uploaded all documents of your submission, click ‘save and continue’ and proceed to ‘Enter Metadata’.

3. Enter Metadata

When in the ‘Enter Metadata’ screen enter the title of your manuscript where indicated and copy your abstract into the ‘Abstract’ field. This abstract should be a direct copy of the abstract from the beginning of your article text file. If your manuscript has more than one author, please select ‘add contributor’ and provide the required details for each contributing author until all individuals on the manuscripts author list have been

registered. This process will have to be repeated separately for everyone you wish to register as an author on the manuscript.

1. An email address for each author may be provided under ‘contact’ for each additional author.
2. Under ‘contributor’s role’ for every author select ‘author’ (translators are not included in the author list and so the ‘translator’ option is not applicable).
3. Please only select ‘principal contact for editorial correspondence’ for the corresponding author, leave this box unchecked for every other author.
4. Select ‘Include this contributor in browse lists?’ for every contributor registered. This will ensure all authors are appropriately represented when the manuscript is published.

Once you have completed the registration of all authors, list up to six keywords you wish to register with your manuscript.

Once finalised, click ‘save and continue’ and proceed to confirmation.

4. Confirmation & Next Steps

If you are satisfied that you are ready to formally submit your manuscript to the journal, you may then click ‘Finish submission’. At this stage you will have successfully submitted your manuscript and will receive an automated email in confirmation. You can now use your user login at any time to check on the progress of your submission. If you requested a peer review role when registering your user login, we may contact you regarding review of other works which will also require the use of your user login and navigation of the AJAN submission portal.

If you have any issues in successfully completing a submission please do not hesitate to contact the editorial team at ajan@anmf.org.au, we will be happy to assist you where we can.

General Information

Mission and Aim

The Mission of the *Australian Journal of Advanced Nursing (AJAN)* is to provide a forum to showcase and promote a wide variety of original research and scholarly work to inform and empower nurses, midwives, and other healthcare professionals to improve the health and wellbeing of all communities and to be prepared for the future.

To realise this mission, AJAN's aims are to:

- Equip the nursing, midwifery, and wider health professions to deliver safe, quality, evidence-based care in all settings.
- Promote the professional and personal safety and wellbeing of nurses, midwives, and other healthcare staff in all environments.
- Support nurses and midwives to be leaders in clinical and maternity care, research, and policy across health and social issues.
- Publish and disseminate a wide variety of high-quality, evidence-based original research and other scholarly work to inform and influence health, maternity, aged care, and public health policy, research, and practice.
- Maintain and promote values that underpin an economically, environmentally, and socially sustainable future for all communities.

Journal Scope

The AJAN publishes a wide variety of original research, review articles, practice guidelines, and commentary relevant to nursing and midwifery practice, health-maternity- and aged- care delivery, public health, healthcare policy and funding, nursing and midwifery education, regulation, management, economics, ethics, and research methodology. Further, the journal publishes personal narratives that convey the art and spirit of nursing and midwifery.

As the official peer-reviewed journal of the Australian Nursing and Midwifery Federation (ANMF), AJAN is dedicated to publishing and showcasing scholarly material of principal relevance to national nursing and midwifery professional, clinical, research, education, management, and policy audiences. Beyond AJAN's primarily national focus, manuscripts with regional and international scope are also welcome where their contribution to knowledge and debate on key issues for nursing, midwifery, and healthcare more broadly are significant.

Please note there is no professional requirement to submission and that it is not a requirement that authors are currently, or have previously, practiced as a nurse and/or midwife.

Indexation

The AJAN is currently indexed in the following databases:

- Science Citation Index expanded (SCI-Expanded)
- Social Sciences Citation Index (SSCI)
- EMCARE
- Current Contents - Social & Behavioural Sciences
- CINAHL
- Scopus
- ProQuest

Ethical and legal Considerations

The AJAN adheres to the principles of transparency, ethical editorial practice, and publishing standards set by the [Committee on Publication Ethics \(COPE\)](#).

Manuscripts that report research studies submitted without prior human research ethics committee approval will not normally be considered for publication. In some instances, studies that have not received ethics approval may be published at the discretion of the journal providing that ethics approval would not normally be required (e.g. some quality improvement projects). Authors are requested to notify the editorial office upon submission of their manuscript and explain why ethics approval has not been secured. A letter from the relevant institution's human research ethics committee may be requested indicating that the committee does not typically provide ethical approval for studies such as the one being considered for publication in the AJAN.

The AJAN does not accept research papers that report on studies undertaken on animals.

Declaration and Verification of Originality

All submitted manuscripts must be original and not previously published elsewhere (excepting abstracts, preliminary reports, and theses). Submissions cannot be under consideration for publication elsewhere, and if accepted, must not be published elsewhere in similar form, or in any other language. This may be appealed where permission is sought from and granted by AJAN and the publisher of the original work. The *Australian Journal of Advanced Nursing* will not accept manuscripts that reproduce significant sections of a previously published theses.

Although AJAN editors make every effort to ensure the validity of published manuscripts the ultimate responsibility to ensure academic integrity lies with the author, not with AJAN, its editors or the publisher. Manuscripts may be checked with originality detection software. The author(s) of manuscripts that are suspected to contain plagiarised content, before or following publication, will be contacted by AJAN's editors prior to any further action being taken (eg. manuscript rejection or retraction).

Copyright

Manuscripts accepted for publication become the property of AJAN, as such authors will be required to complete a Transfer of Copyright form. Receipt of this form will allow the publisher to administer copyright on behalf of the authors and AJAN whilst allowing continued use of the material by the author for scholarly communication, including reproduction in dissertations when correctly cited.

A single copyright transfer agreement signed by all authors must be provided at initial submission. Although the agreement will not take effect until a manuscript is accepted for publication, upload of the form is a requirement for progression of any manuscript to peer review.

The copyright form is available for download [here](#).

Study Registration

The AJAN encourages the prospective registration of studies and require it for clinical trials (as defined by the [International Committee of Medical Journal Editors - ICMJE](#)). Registration should occur by the time of participant enrolment. Where a study

has been registered, please give the registration number at the end of the abstract and in the body of the paper. Authors seeking to publish a prospective intervention study (other than clinical trials) that has not been registered in advance are encouraged to register at the earliest opportunity before submitting for publication.

Third Party Material

If requiring the use of third party copyrighted works, authors must obtain written permission from the copyright owner and credit the source(s) within the manuscript. This includes permission to translate scales where a third party holds copyright.

Authorship

The AJAN follows the recommendations of the [ICMJE](#), as such a contributing author should be considered to have;

- 1) made a substantial contribution to the conception and design of the study; or the acquisition, analysis, or interpretation of data in the work;
- 2) made a substantial contribution to the drafting of the manuscript and/or critical revision for important intellectual content;
- 3) provided final approval of the submitted manuscript, and;
- 4) agreed to be accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved.

Authors are responsible for determining authorship and as such AJAN will not enter authorship related discussions or arbitrate authorship disputes. All authors should collectively determine who is to be an author or acknowledged contributor. This authorship list must be finalised before submission of the manuscript to AJAN. There is no limit to the number of authors a manuscript may have as long as the above requirements are met in all cases.

Individuals who meet some but not all of the criteria described above can be acknowledged as contributors at the end of the manuscript with their contribution specified.

Changes to Authorship

Authors are expected to carefully consider and finalise the order and list of authors before submitting their manuscript, with the provided list being definitive at the time of submission. Any changes to this authorship must be made before acceptance for publication and only if approved by the journal editor. To request a change the editor is required to receive a) the reason for the change, and b) written confirmation from all authors stating their agreeance with the change. Where the change includes the addition or removal of an author, written confirmation from that individual is required.

Addition, removal or rearrangement of authors will only be considered in exceptional circumstances post-acceptance of the manuscript for publication, while considering the request publication of the manuscript will be suspended. If the manuscript has already been published any requests approved by the journal editor will be made through publication of a corrigendum in a subsequent issue.

Conflict of Interest

Full disclosure of conflicts of interest to the editor are a requisite to publication. Conflicts of interest can be described where any primary interest may be influenced through a secondary interest. This may exist where existing financial and/or personal

relationships with other individuals may influence the conduct and outcome of the authors work. The AJAN's approach to conflicts of interest operates in accordance with the ICMJE, and as such use of the ICMJE standard form is required where preparing a conflict of interest statement. The ICMJE standard form can be located on the [ICMJE](#) website. Where conflicts of interest are noted to exist, a statement outlining these must be made in a subsection at the end of the manuscript text prior to the references.

Declaring a conflict of interest does not necessarily preclude the submission from publication, however failure to disclose a conflict of interest is a form of misconduct potentially leading to correction or retraction of a publication. Once completed, a declaration of conflict of interest must be provided along with the manuscript at the time of submission. Where no conflicts of interest are noted to exist, a statement that no conflicts of interest exist must be made in a subsection at the end of the manuscript text prior to the references.

Role of the Funding Source

Authors are required to identify all sources of funding that enabled the conduct of the research and/or preparation of the submitted manuscript. Authors must also state the role, if any, that a funding source had in study design; in the collection, analysis and interpretation of data, and; in the writing of the report. The corresponding author must state whether they maintained full access to all data within the study and final responsibility for the decision to submit for publication. All acknowledgements of role of the funding source are to be presented in a subsection at the end of the manuscript text prior to the references.

Journal Sections

The *Australian Journal of Advanced Nursing* publishes a wide variety of original research, review articles, practice guidelines, and commentary relevant to nursing and midwifery. Sections of the journal are used to categorise these published works by the structure and content of the articles and to provide guidance to prospective authors. A brief overview of each is detailed below.

Journal word count limits:

- Research papers (3,000 – 5,000 words)
- Reviews and Discussion Papers (3,000 – 5,000/6,000 words)
- Methodology Papers and Theoretical Frameworks (2,000 – 4,000 words)
- Letters to the editor (1,500 words)
- Case Studies (1,500 words)
- Editorials (1,500 – 2,000 words)

Research Papers (3,000 – 5,000 words)

Authors should direct their manuscript to the Research Papers section of AJAN if their research is original and looks to support and improve advances and decision making in fields that are aligned to the mission and scope of the journal. Research papers will typically be between 3,000 to 5,000 words in length and will provide a clear and concise presentation of the research that the paper is reporting on. The journal does not accept research papers that report on studies undertaken on animals and that have not adhered to, or received approval from, a relevant human research ethics committee.

Reviews and Discussion Papers (3,000 – 5,000/6,000 words)

Evidence-synthesis and other critical appraisals of existing literature or evidence is to be published under this section. Evidence-synthesis is inclusive of systematic reviews, scoping reviews, and other review types. The AJAN considers all types of evidence synthesis, however where established guidance for a review type exists, it must be adhered to. Evidence- synthesis articles will typically be between 3,000 and 6,000 words, however in some instances where a particular evidence synthesis technique requires an increase to this word limit to ensure effective reporting of the work, it may be granted. In this situation the author must provide a supporting explanation as to why the word count was exceeded. Due to publishing constraints and in fairness to other authors, we are unable to accept reviews which are overly long.

Also published within this section are discussion papers and literature reviews (non- systematic) that provide critical analysis and engagement with key topics aligned to the mission and scope of the journal. Commentary provided in a discussion paper must be supported by a well-presented overview of current and potentially evolving evidence. Typically, a concise discussion paper will adhere to similar word limit constraints as a research paper, i.e. 3,000 – 5,000 words.

Methodology Papers and Theoretical Frameworks (2,000 – 4,000 words)

Authors may submit papers that report on new methods, tests or procedures that are entirely novel or offer a better or updated version of an existing method, or describe a theoretical framework for application in practice. The article must describe in which

ways the method builds on established practice and/or the evidence that is currently available and be thoroughly tested. The article will ideally, but not necessarily, prove the value of the method by offering an example of application and be presented within 2,000 to 4,000 words.

Letters to the Editor (1,500 words)

Letters to the editor may be submitted in response to published articles or as an independent work. These letters should provide relevant, readable, and compelling commentary related to the published article in question or to the mission and scope of the journal and must be of likely interest to the journal's readership. Letters to the editor should not exceed 1,500 words and are limited to ten references.

Case Studies (1,500 words)

The case studies section of the journal allows authors a means to publishing works which may not present suitably as original research but provide a unique commentary of an experience, research or finding/s that are related to the journals mission and scope, and that are of interest to its readership. Examples of such works may include quality improvement projects, pilot studies, and research where important preliminary results should be made public prior to conclusion of e.g. a large study. A work presented as a case study should provide significant critical analysis and highlight key points of difference substantiated in relation to current knowledge or practice. Case studies which simply recount events with no critique, reflection, or analysis will not be accepted. A case study should clearly and concisely be presented within 1,500 words.

Editorials (1,500 – 2,000 words)

Editorials are generally solicited by invitation only. These evidence-informed commentaries are commissioned by the Journal's editors to provide insight and provoke discussion on contemporary topics of interest and key issues aligned to the scope and mission of the journal. Editorials may be presented in a more journalistic style than a research paper and will generally be between 1,500 – 2,000 words. The journal welcomes suggestions for invited editorials from readers; these can be made by contacting the editorial office at ajan@anmf.org.au

Article Style and Structure

Language Standards

The *Australian Journal of Advanced Nursing* supports and encourages manuscript submissions of authors from around the globe and acknowledges that authors whose native language is not English may have difficulties writing manuscripts to the standard of English required by the journal. In this instance, we encourage authors to engage the services of a scientific editor or copyeditor to improve the quality of the manuscript before submitting.

While the journal is pleased to receive submissions from anywhere in the world, unfortunately, where the quality of written expression interferes with the ability of readers or reviewers to understand the material, manuscripts may be sent back to authors.

Reporting Guidelines

Adhering to reporting guidelines enhances the clarity, quality, and rigor of published research. For an overview of established guidance in relation to many of the study types published by the journal, the editors suggest authors refer to the [EQUATOR](#) network. Whilst the journal does not demand that authors adhere to every guidance framework described against each study type by the EQUATOR network, it is strongly recommended under most circumstances.

Please note, in the case of systematic reviews and scoping reviews, adherence to the preferred reporting items for systematic reviews and meta-analyses (PRISMA) and the PRISMA-extension for scoping reviews (PRISMA-ScR) is required.

Where an author does follow established guidance, the associated checklist or necessary acknowledgement should be included with their submission. This can either be as an appendix included within their supplementary data file and referenced in-text, or if appropriate, in the main body of the text.

Title Page

The title page must be submitted as a separate file (DOC, DOCX, or RTF) and may be more than one page in length if necessary.

Titles must be specific, descriptive and concise. Titles should be written in sentence case (i.e. only the first word of the text and proper nouns capitalised). Study design should be noted in the title where appropriate, as an example this may include where the study is a clinical trial, systematic review or meta-analyses.

The title page should be the only file which lists the names, post-nominals, and affiliations of the authors.

The title page should also include the details of the corresponding author, acknowledgements, funding support, and a declaration of any relevant conflicts of interest.

Article Style

File Format

Manuscript files may be submitted in the following formats: DOC, DOCX or RTF. Microsoft word documents should not be locked or protected.

Length

Please refer to the above word limit guidance described against each journal section. All manuscripts must present and discuss findings concisely. The editors reserve the right to reject manuscripts that are deemed too long, or to request that the author(s) shorten the manuscript to a more suitable length.

Font

For the body of the manuscript, please use a standard 12 font size and 'Arial' font. To add symbols to the manuscript, use the Insert → Symbol function in your word processor or paste in the appropriate Unicode character.

Headings

Please limit manuscript sections and sub-sections to five heading levels. Make sure heading levels are clearly indicated in the manuscript text. Recommended heading levels are:

Heading Level One (e.g. Title) – Size 14, Bold

Heading Level Two (e.g. Abstract, Background, Methods, Results, Discussion)
– Size 12, Bold

Heading Level Three (e.g. subsections/headings i.e. Participants) – Size 12, Bold, Italic

Heading Level Four (e.g. lower subheadings i.e. Themes) – Size 12, Italic

Heading Level Five (e.g. sub-themes) – Size 12, Italic, Indented

Layout and Spacing

Manuscript text must be 1.5 spaced, text must be formatted into a single column only (i.e. not multiple columns).

Page and Line Numbers

Page and line numbers must be included in the manuscript file only. Use continuous line numbers throughout the document, i.e. do not restart the numbering on each page.

Footnotes

Footnotes are not permitted. Any manuscripts utilising footnotes will be returned to the authors and a request made to move the information, depending on appropriateness, either into the main text or to the reference list.

Language

Manuscripts must be submitted in academic British English. Any manuscripts utilising American English will be returned to the authors and a request made to update the language style to British English prior to resubmission.

Abbreviations

Abbreviations must be defined upon first appearance in the text. Non-standard abbreviations must not be used unless they appear at least three times in the text. Abbreviations should be kept to a minimum. Abbreviations or acronyms must not be used at the start of new sentences, in which case the whole term must be spelled out. Abstracts may only contain standard abbreviations which are spelled out at the first use; e.g. Emergency department (ED).

In-Text Reference Style

The journal uses a superscripted version of the ‘Vancouver’ referencing style. Authors should follow the formatting guidance detailed below and where formatting requirements are not provided, should consult the National Library of Medicine’s [Citing Medicine](#) for clarification. Please note further guidance on formatting reference lists is provided in the ‘reference list’ section of this document.

Within the body of the manuscript (in-text), references should be cited sequentially using superscripted Arabic numerals only following punctuation. For example:

“as reported by Sharplin and colleagues.¹”

Two references are separated by a comma. For example.^{1,2}

Three or more consecutive references must include a hyphen between the first and last citation. For example.^{1-3,6,12,21-24}

All superscript citations must follow a punctuation mark and there should be no gap between the punctuation mark and the superscripted number, or between superscripted numbers.

References in tables, figures, and boxes should follow consecutive numerical order according to where the item is within the body of the manuscript (i.e. tables, figures, and boxes should not include citations listed separately to those listed in the rest of the manuscript). In-text references should not be used in the abstract.

Equations

We recommend using MathType for display and inline equations. If this is not possible, Equation Editor or Microsoft's Insert→Equation function is acceptable.

Article Structure

The main body of the manuscript should be ordered in a manner that corresponds to the abstract. Subheadings may be used (see above for details on the use of heading levels in AJAN). Below is a brief guide to a standard structure for a research manuscript for publication in AJAN. Some variation may be necessary, which may be acceptable by AJAN.

Beginning Section

Abstract

Submitted manuscripts must include a structured abstract of no more than 400 words. The abstract should use standard headings such as:

Implications for research, policy, and practice

Other headings may be acceptable if those above are not suited to the type of article. For example; a case study or discussion paper. All abstracts must:

- Describes the main objective(s) of the study.
- Provide a high-level overview of the methodological process undertaken.
- Concisely summarise the important findings of the study and their significance.

Keywords

No more than six keywords should be provided. Ideally these should be different from the words in the title to improve article identification in online databases. Medical Subject Headings (MeSH), a controlled and hierarchically-organised vocabulary produced by the National Library of Medicine, can be used to identify appropriate keywords.

Manuscript Contributions

Following the keywords, authors should include two sections:

What is already known about the topic?

- (text describing what is known about the topic)

What this paper adds

- (text describing what knowledge this paper adds to the topic)

Each may have up to three short, dot-pointed sentences of no more than 40 words each.

Objective

The objective of the work/research should be clearly and concisely stated, explaining to the reader exactly what is hoped to be demonstrated or argued in the manuscript as well as the rationale for the study.

Background

The background should contextualise the manuscript within its field of study and must be comprehensive enough that readers outside of the field are able to understand the importance and significance of the study.

Background should:

- introduce and define the problem being addressed and its importance;
- provide a brief overview of relevant literature;
- make note of controversies or disagreements within the field of study, and;
- provide a brief concluding remark regarding the overall aim of the work.

Middle Section

Method

Description of the method should allow full replication of the study by other sufficiently skilled investigators.

Results

The results section should present and describe the relevant findings of the study. Please note, the interpretation of the results or analysis of the results in relation to other evidence should not appear in the results section.

Discussion

The discussion section should discuss the implications of the findings of the study. The discussion of these implications should refer to the overall objective/aim of the study and the findings impact on the field, related studies, and potential future direction for research.

Conclusion

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Ending Section

Acknowledgements

This section should include any acknowledgements to those who contributed to the study but do not meet the criteria for authorship. It is the authors responsibility to ensure any individual named in acknowledgement agrees to being stated as such and their contribution should be clearly described (e.g. 'contributor' provided assistance with locating background literature and statistical analysis). Please note, acknowledgements should be included in the title page, and not the main body of the manuscript, when making a submission.

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Publication

The finalised manuscript will be published online in an open-access, quarterly issue of *AJAN*.

Journal Articles

Journal Article with 1 – 6 authors

Pope CJ, Sharma V, Sharma S, Mazmanian D. A systematic review of the association between psychiatric disturbances and endometriosis. *J Obstet Gynaecol Can.* 2015; 37(11): 1006-15.

Journal article with more than 6 authors

Ramsey I, de Rooij BH, Mols F, Corsini N, Horevoorts NJE, Eckert M, et al. Cancer survivors who fully participate in the PROFILES registry have better health-related quality of life than those who drop out. *J Cancer Surviv.* 2019; 13(6): 829-39.

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Mealer M, Moss M. Moral distress in ICU nurses. *Intensive Care Med.* 2016; 42(10): 1615- 17.

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Fernandez PR, Lord H, Halcomb PE, Moxham L, Middleton R, Alananzeh I, et al. Implications for COVID-19: a systematic review of nurses' experiences of working in acute care hospital settings during a respiratory pandemic. [E-pub ahead of print, 2020 May 8] *Int J Nurs Stud.* 2020; 103637.

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Brady BR, De La Rosa JS, Nair US, Leischow SJ. Electronic cigarette policy recommendations: a scoping review. *Am J Health Behav.* 2019. Jan 1; 43(1): 88-104. Available from: <https://doi.org/10.5993/AJHB.43.1.8>.

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Journal article in-press

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de Moel-Mandel C. Towards a nurse-led model of care for medication abortion provision in regional and rural Victoria [dissertation]. Burwood: Deakin University; 2018.

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Author

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Software

NVIVO qualitative data analysis software. QSR International Pty Ltd. Version 11, 2015.

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